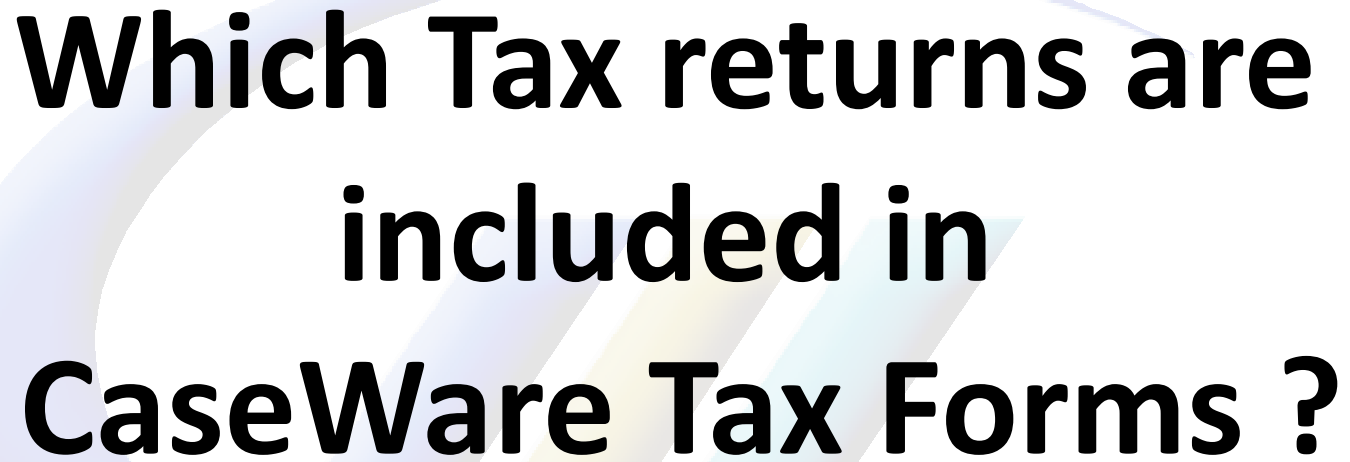




**CASEWARE**  
**TAX FORMS**

# What is CaseWare Tax Forms ?

CaseWare Tax Forms is a tool that allows for the efficient completion, submission and management of your clients' Tax Returns.



**Which Tax returns are  
included in  
CaseWare Tax Forms ?**

# INCOME TAX RETURNS

- **IR1E – Income tax return EMPLOYEE**  
Tax Years 2004 to 2013
- **IR1SE – Income tax return SELF EMPLOYED**  
Tax Years 2004 to 2013
- **IR4 – COMPANY Income tax return**  
Tax Years 2008 to 2013
- **IR7 – EMPLOYER's return**  
Tax Years 2004 to 2013  
(including IR63 – Emoluments Certificates and Special Contribution Certificates)
- **IR3 – PARTNERSHIP income tax return**  
Tax Years 2004 to 2005

# OTHER RETURNS

- **Registration of Taxpayer with IRD and amendment of data**

IR163 Individuals & IR 162 Non-individuals

- **Special Contribution for Defence**

IR601 - Statement of defence contribution payments

IR61 - Statement of defence withheld on dividends

IR623 - Deemed dividend distribution

IR614 - Defence Contribution on Rents

Declaration for exemption, Questionnaire, Confirmation, Declaration

- **Provisional tax computation**

IR5 - Computation of temporary tax for individuals

IR6 - Computation of temporary tax for legal persons

- **Self Assessments**

IR158 - Individuals

IR158 - Companies and other bodies

- **Other forms & Letters**

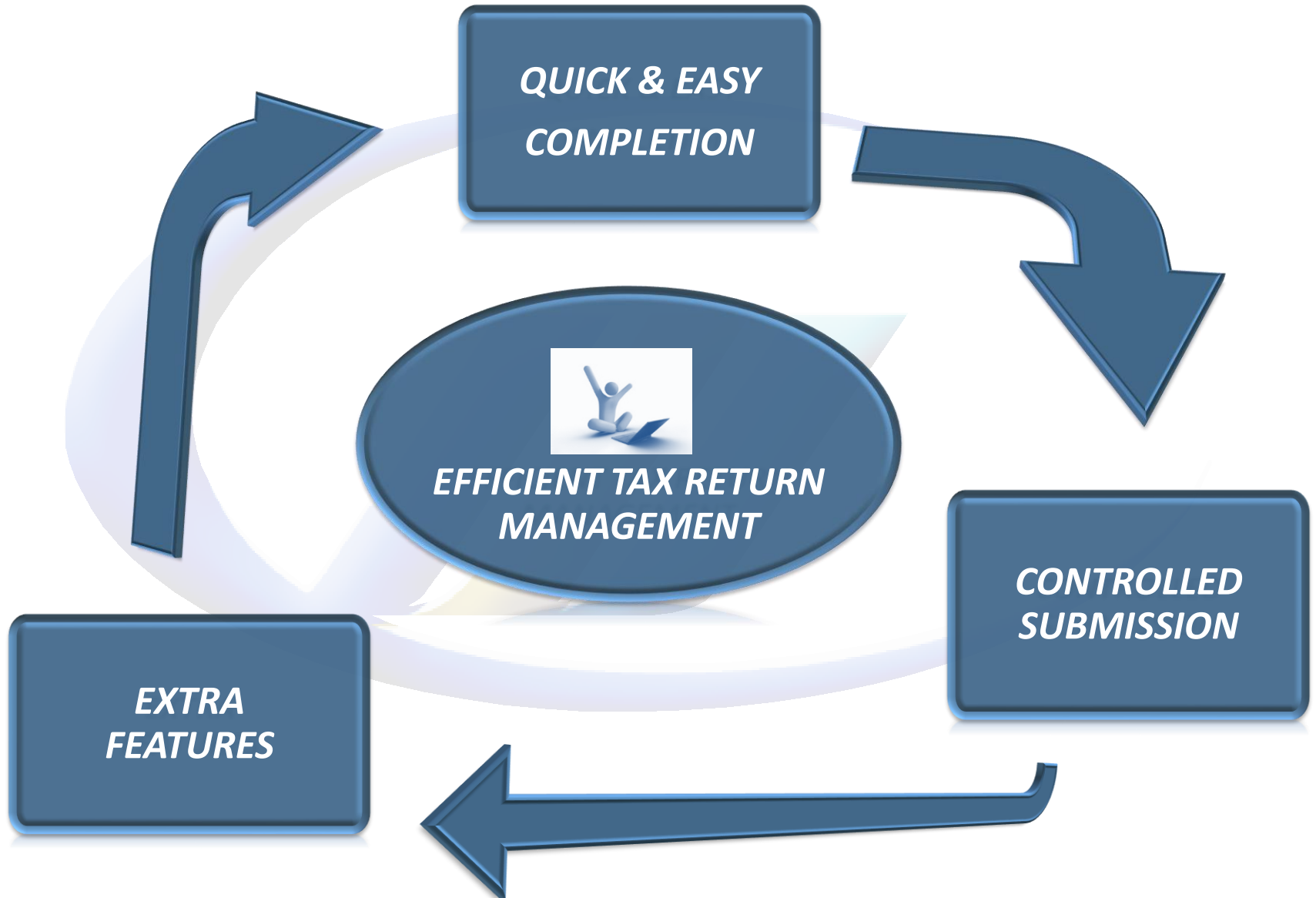
IR59 - Claim for allowances for the year

IR61 - Statement of monthly deductions

# TAXISNET APPLICATIONS

- **TAXISnet BATCH REGISTRATION**  
Generation of file for batch registration
- **TAXISnet Applications for Individulas**
  - IR66 - Registration to TAXISnet
  - IR67 - Authorisation to submit
  - IR69 - Revocation of Authorisation
  - IR81 - Deletion from TAXISnet system
- **TAXISnet Applications for non-individuals**
  - IR80 - Registration to TAXISnet
  - IR68 - Authorisation to submit
  - IR70 - Withdrawal of Authorisation
  - IR84 - De-registration from TAXISnet system

# Why CaseWare Tax Forms ?



## QUICK & EASY COMPLETION

- Quick retrieval of client details
- Copy across returns
- Retrieval from prior years (with special roll forward functionality for IR4 and IR1SE)
- Easy retrieval of agent/representative details
- TIC list of companies and other organisations
- Easy manipulation of entered data in tables and completion of additional schedules
- Automatic generation of Self-Assessment/Tax Computation
- Validation during data entry / Automatic totals



- Validation in line with Inland Revenue specification
- Batch XML file creation for submission via TAXISnet
- IR7 DAT file export
- Revised returns
- Ministry of Finance Approval for manual submission

## *EXTRA FEATURES*

- Client details database with easy import/export
- Multi lingual interface
- Personal tax computation
- Easy backup and retrieval of individual returns
- Easy transfer of information between tax returns
- Printing options (including printing to PDF and automatically adding to CaseWare client file)
- Tax letters
- Tax confirmation

## *EFFICIENT TAX RETURNS MANAGEMENT*

- Inland Revenue Protocol and Assessment details
- Completion and review details
- Client approval details
- Submission details
- Export details
- Details relating to FS if data was retrieved from CaseWare client file
- Locking of data on submission to avoid accidental modification